

WHITE ACORN CAPITAL

WEBSITE TERMS OF USE

1. ABOUT THESE TERMS

This website is operated by White Acorn Capital Pty Ltd (ABN 91 681 558 118) (White Acorn Capital, WAC, we, us or our). These Website Terms of Use (Terms) govern your access to and use of this website, including the information, materials, tools and functionality made available through it.

By accessing or using this website, you agree to these Terms. If you do not agree to these Terms, you should not use the website.

We may amend these Terms from time to time by publishing an updated version on this website. Your continued use of the website after an update constitutes acceptance of the revised Terms.

2. REGULATORY STATUS

White Acorn Capital Pty Ltd (Authorised Representative No. 1314389) is a Corporate Authorised Representative of Bolt Capital Pty Ltd (ABN 37 636 202 223), holder of Australian Financial Services Licence No. 522572.

Financial services are provided by White Acorn Capital only to the extent authorised under its appointment as a Corporate Authorised Representative.

3. WHOLESALE CLIENTS ONLY

Investment opportunities made available by White Acorn Capital are available only to persons who qualify as wholesale clients within the meaning of the Corporations Act 2001 (Cth).

Nothing on this website constitutes an invitation or offer to a person who is not eligible to participate in the relevant investment

opportunity or to any person in a jurisdiction in which such an invitation or offer would be unlawful.

4. GENERAL INFORMATION ONLY

Unless expressly stated otherwise, information on this website is general in nature and is provided for informational purposes only. It has been prepared without taking into account any person's objectives, financial situation or needs.

Nothing on this website constitutes personal financial advice, legal advice, tax advice or a recommendation that any person acquire, dispose of or hold a particular investment or financial product.

Before making an investment decision, prospective investors should consider their own circumstances, carefully review the documentation provided in relation to the relevant investment opportunity and obtain independent financial, legal, taxation and other professional advice as appropriate.

5. NO OFFER OR COMMITMENT

The information on this website does not, by itself, constitute an offer, invitation, solicitation or commitment by White Acorn Capital to provide finance, accept an investment, issue or arrange a financial product, or enter into any transaction.

Any investment opportunity or financing proposal is subject to its specific terms, eligibility requirements, due diligence, approvals, documentation and other conditions applicable to that transaction. In the event of any inconsistency between this website and the definitive documentation for a transaction, the definitive documentation prevails.

6. INVESTMENT RISK AND RETURNS

All investments involve risk, including the risk of partial or total loss of invested capital. Private credit investments may also involve credit

risk, borrower default risk, security and enforcement risk, property and market risk, liquidity risk, concentration risk and other risks specific to the relevant transaction.

Any target return, target yield, interest rate, forecast, estimate or other prospective financial information displayed on this website is indicative only, is not a guarantee of performance or return and may not be achieved. Actual outcomes may differ materially.

Past performance, where referred to, is not a reliable indicator of future performance.

7. ACCURACY AND CURRENCY OF INFORMATION

White Acorn Capital takes reasonable care in preparing information published on this website. However, information may change without notice and may not always reflect the most current circumstances.

To the maximum extent permitted by law, White Acorn Capital does not warrant that information on this website is complete, current, free from error or suitable for any particular purpose. You should independently verify information that is material to any decision you propose to make.

We may correct, update, remove or modify website content at any time without notice.

8. NO RELIANCE

You are responsible for assessing the relevance and accuracy of information on this website having regard to your own circumstances. You should not rely solely on website content when making an investment, financing, legal, taxation or other material decision.

Nothing in these Terms excludes or limits any responsibility or liability that cannot lawfully be excluded or limited.

9. THIRD-PARTY WEBSITES AND SERVICES

This website may contain links to websites, platforms, portals, tools or services operated by third parties. Such links are provided for convenience only.

Unless expressly stated otherwise, White Acorn Capital does not control, endorse or accept responsibility for third-party content, security, availability, products, services or privacy practices. Your use of third-party websites and services is subject to their own terms and policies.

10. INVESTOR PORTAL AND ELECTRONIC COMMUNICATIONS

While this website might provide access to an investor portal or other secure functionality, you are responsible for maintaining the confidentiality and security of your login credentials and for notifying us promptly if you become aware of any unauthorised access or suspected security compromise.

Electronic communications and documents may be subject to transmission delays, interruption, interception, corruption or other technological risks. You should independently verify payment instructions or other sensitive transaction information where appropriate.

11. INTELLECTUAL PROPERTY

Unless otherwise stated, the content of this website, including text, graphics, logos, branding, photographs, designs, documents and other materials, is owned by or licensed to White Acorn Capital and is protected by applicable intellectual property laws.

You may view and reproduce reasonable extracts of website content for your own personal or internal business use. You must not reproduce, modify, distribute, publish, commercialise or otherwise exploit any material from this website without our prior written consent, except as permitted by law.

12. ACCEPTABLE USE

You must not use this website for any unlawful purpose or in any manner that could damage, disable, impair or interfere with the website, its security, its systems or another person's use of the website.

You must not attempt to gain unauthorised access to any restricted area, account, system, data or network associated with this website, introduce malicious code, scrape or harvest information unlawfully, impersonate another person or use the website in a way that infringes the rights of another person.

13. PRIVACY

Our handling of personal information is governed by our Privacy Policy, as amended from time to time. By providing personal information through this website, you acknowledge that it will be handled in accordance with that policy and applicable law.

14. WEBSITE AVAILABILITY AND SECURITY

We seek to maintain the availability and security of this website but do not guarantee that access will be uninterrupted, timely, secure or free from defects, viruses or other harmful components.

We may suspend, restrict, modify or discontinue all or part of the website at any time, including for maintenance, security, operational or regulatory reasons.

15. LIMITATION OF LIABILITY

To the maximum extent permitted by law, White Acorn Capital and its officers, employees, representatives and related entities exclude all warranties, representations and conditions in relation to this website that are not expressly stated in these Terms and are capable of being excluded.

To the maximum extent permitted by law, White Acorn Capital is not liable for any loss, damage, cost or expense arising from or in connection with your access to, use of, inability to use, or reliance on this website or its content, including any indirect, consequential or special loss.

Nothing in these Terms excludes, restricts or modifies any right, guarantee, condition, warranty, remedy or liability that cannot lawfully be excluded, restricted or modified.

16. INDEMNITY

To the extent permitted by law, you indemnify White Acorn Capital against loss, liability, damage, cost or expense reasonably incurred as a result of your unlawful use of this website, your material breach of these Terms, or your infringement of the rights of another person.

17. INTERNATIONAL ACCESS

This website is operated from Australia. We do not represent that its content, services or investment opportunities are appropriate or available in every jurisdiction.

If you access this website from outside Australia, you are responsible for complying with the laws applicable in your jurisdiction. No investment opportunity is offered in any jurisdiction where doing so would be unlawful or would require White Acorn Capital to undertake registration, licensing or other regulatory action that it has not undertaken.

18. GOVERNING LAW

These Terms are governed by the laws of New South Wales, Australia. You submit to the non-exclusive jurisdiction of the courts of New South Wales and courts entitled to hear appeals from them.

19. SEVERABILITY

If any provision of these Terms is held to be invalid, unlawful or unenforceable, that provision will be read down to the extent necessary or, if it cannot be read down, severed, without affecting the validity and enforceability of the remaining provisions.

20. CONTACT

Questions concerning these Terms may be directed to:

White Acorn Capital Pty Ltd

Email: info@whiteacorncapital.com.au

Website: www.whiteacorncapital.com.au

Important: These Terms are intended as website terms of use. Transaction-specific rights and obligations are governed by the definitive documents applicable to the relevant investment or financing transaction.
